FundConnect, the Jewish Federation of Cleveland’s Donor Advised Fund (DAF) Portal

Quick Start Guide

All of your funds will appear in this window. Hover over a fund and a pop up will appear to give you quick access to that fund’s activity or statements.

Most actions can be executed from the main menu, such as recommending a grant, viewing statements, and grant history.

Update your contact info, change your password, and select your charitable interests from the profile menu.
Recommend A Grant

Search for organizations already approved and in our database here.

If you would like to make a grant recommendation to an organization that is not in our database, a request for a new organization to be added (and a related grant to that organization) can be added here.

From the search results, you can select to create the grant recommendation with Donate Now. You can also add this organization to your My Charities list or get additional information about the organization’s charitable status through GuideStar.
If you are an advisor for multiple funds, a drop down will appear here to select the fund that you would like the recommendation to be disbursed from.

Enter the amount of the grant here. Above the box displays the current balance of your fund and the amount available for disbursement.

Select the appropriate toggle if you would like the grant to be established as a recurring grant or be paid at a future point in time.

Click submit when you’re done.